

Residential Rebates Program

Residential HVAC Replacement and Smart Thermostat Rebates Form

The Residential Rebates Program provides a \$200 rebate for the installation of ENERGY STAR® certified high-efficiency HVAC equipment and a \$50 rebate for the installation of an ENERGY STAR certified smart thermostat for JEA electric customers only. This equipment must meet all program requirements. A maximum of two rebates for new HVAC units and two rebates for smart thermostats are permitted per customer for each service address. Please allow 6 to 8 weeks for receipt of rebate check.

Please complete this application and email it to: jearesidentialrebates@franklinenergy.com

Or mail to: Residential Rebates Program PO Box 510861 New Berlin, WI 53151

All rebate submissions must contain the following information to be processed:

- 1. A paid invoice dated between October 1, 2025, and September 30, 2028, indicating the type of HVAC equipment, installation date, purchase price, model and serial numbers. The smart thermostat's make and model, installation date and purchase price must be included. Both rebates must be indicated separately on the invoice.
- 2. An Air Conditioning, Heating and Refrigeration Institute (AHRI) certificate, including unit model number, capacity and efficiency performance ratings. This certificate is available from your contractor.
- 3. Central air conditioners, air source heat pump systems and mini split units with a minimum of 16 SEER2 qualify for rebates. Central heat pump systems with a minimum of 16 SEER2 qualify for rebates.

Please ensure all fields are complete. Incomplete information could delay or disqualify your rebate. The rebate applications must be submitted within 90 days of installation and be postmarked or submitted online by October 10, 2028.

CUSTOMER INFORMATION				
First Name	Service Address	s 1		
Last Name	Service Address	s 2		
Bill Account Number	Service City	Service State	Service ZIP	
Email Address	Bill Address 1 (if different from site address)		
Contact Phone Number	Bill Address 2			
Baseline Heating Type	Bill City	Bill State	Bill ZIP	
☐ Electric resistance ☐ Heat pump ☐ None ☐ Other				
HVAC CONTRACTOR				
Company Name		Phone Number		
Address 1		Contact First Name		
Address 2		Contact Last Name		
City State	ZIP	Contact Email Address		



HVAC INSTALLATION INFORMATION 1								
Installation Date	Equip	Equipment Type		Installation/Equipment Cost (\$)				
Outside Manufacturer	Outsi	Outside Model #		Outside	Outside Serial #			
Inside Manufacturer	Inside	Inside Model #		Inside	nside Serial #			
Efficiency Rating (SEER2)	Size (Size (BTUs)		AHRI#				
Baseline Heating Type Electric resistance Heat pump	None Dth	Equipment Type Other Air Source Heat Pur		Central AC Ductless Mini Split				
HVAC INSTALLATION INFORMATION	N 2							
Installation Date	Equip	Equipment Type		Installation/Equipment Cost (\$)				
Outside Manufacturer	Outsi	Outside Model #		Outside Serial #				
Inside Manufacturer	Inside	Inside Model #		Inside Serial #				
Efficiency Rating (SEER2)	Size (Size (BTUs)		AHRI #				
Baseline Heating Type Equipmer		Equipment Type	uipment Type					
☐ Electric resistance ☐ Heat pump ☐ None ☐ Other		☐ Air Source Heat Pump ☐ Central AC ☐ Ductless Mini Split						
SMART THERMOSTAT 1 INFORMATION		SMART THERMOSTAT 2 INFORMATION						
Installation Date Installation	n/Equipment Co	ost (\$)	Installation Date		Installation/Equipment Cost (\$)			
Manufacturer Model #			Manufacturer		Model #			

Acknowledgement

By signing this application, I agree to the terms and conditions of this document and certify that the information I have provided is true and accurate.

	Signature	Date	Print Name
Customer Signature			



HVAC Equipment Terms and Conditions

- 1. Equipment and services must be purchased and installed between October 1, 2025, and September 30, 2028.
- Rebate application must be submitted within 90 days
 of HVAC equipment installation and be postmarked by
 October 10, 2028. A maximum of two rebates for new
 HVAC units and up to two smart thermostats are permitted
 per customer for each service address.
- 3. Applicant must be a residential electric customer of JEA.
- 4. It is the responsibility of the applicant to assure that all requirements for the rebate are met. Failure to provide any of the required information will prevent processing of your application.
- 5. Rebate payments are based on the equipment installation date. Applicants must abide by the rules and rebate levels in effect on the date of installation. Rebate levels cannot exceed the cost of equipment.
- Purchase must be of an qualified ENERGY STAR highefficiency electric central air conditioner, air source heat pump system or mini split unit with a minimum of 16 SEER2 and installation of a ENERGY STAR certified smart thermostat.
- 7. The efficiency levels are based on the Air-conditioning, Heating and Refrigeration Institute (AHRI) certified performance criteria of an outdoor unit and indoor coil (and/or furnace/blower) working together. These ratings are found on the AHRI directory.org website. All ENERGY STAR certified equipment must be listed at energystar.gov to participate in this program.
- 8. JEA and/or its designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all program requirements. Such reviews will be made at a time convenient to the applicant. Misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.

- Program procedures, requirements and rebate levels are subject to change or cancellation without notice and are subject to available program funds.
- 10. Please allow 6 to 8 weeks from the date all required information is received to process your rebate(s).
- Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
- 12. You are urged to seek appropriate consultation concerning any tax liabilities that could be associated with the receipt of the rebate.
- 13. JEA and/or its designees including program administrators, their parents, subsidiaries, affiliates, officers, employees, contractors and agents assume no responsibility for the performance of the equipment or equipment warranty, the quality of the work, labor and/or materials supplied, and/or the acts or omissions of the participating contractor.
- 14. I understand that I may be contacted by JEA via survey or questionnaire to provide feedback on my satisfaction with the program.